

Delivering Results.

Maximize Potential,
Minimize Risk.[®]

The Investment Banking group of Sikich is pleased to announce the following transaction:



About Essential Pharmaceuticals, LLC. Essential Pharmaceuticals, LLC provides critical products to the specialized surgical and research markets. LiforCell[®] will be a key addition to Essential Pharmaceutical's product portfolio, which also includes Custodiol[®] HTK Preservation Solution for the organ transplant and cardiothoracic markets. LiforCell[®], a serum-free cell culture medium, is an ideal solution for scientists and researchers seeking an animal-free culturing medium. With the addition of this product, Essential Pharmaceuticals will expand its successful market entry model to the research market.

About Sikich LLP. Sikich is a highly-integrated, multidisciplinary professional services firm with more than 375 employees and 10 offices located in Illinois, Indiana, Missouri and New York. Sikich Investment Banking is the Firm's corporate finance and advisory practice. Through its wholly-owned subsidiary, Sikich Corporate Finance LLC, a registered broker-dealer and member of FINRA and SIPC, we provide capital raising, mergers and acquisitions, and strategic advisory services tailored to the middle market.

For more information about this transaction, or with questions about how we can help you or your clients, please contact:

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